



THE ELIZABETH FRY SOCIETY OF GREATER VANCOUVER

402 Columbia St. E, New Westminster, BC V3L 3X1 (604) 520-1166

CHARITABLE DONATION OF SECURITIES IN-KIND

DONOR INFORMATION	
NAME:	
ADDRESS:	
CITY:	PROVINCE/ POSTAL CODE:
Phone Number:	
Email Address	

PLEASE TRANSFER THE FOLLOWING SECURITIES:

SECURITY DESCRIPTION	QUANTITY	CUSIP/ISIN

DONOR'S BROKERAGE INFORMATION/ DELIVERING INSTITUTION				
Financial Institution Name:		Contact Name:		
Account Name:	Account Number:	Phone Number:	Fax Number:	Email:
CUID:		DTC:		

CHARITABLE ORGANIZATION & BROKERAGE INFORMATION				
Account Number:	S3A540A0 (CAD) S3A540B0 (USD)	Charity Registration #:	124394701RR001	
Account Name:	The Elizabeth Fry Society of Greater Vancouver			
Receiving Firm:	Raymond James Ltd.	Fax Number:	604 654 1403	
CUID: MSLT	DTC # 5076	Email:	transfersdonations@raymondjames.ca	

DONOR AUTHORIZATION

I hereby give authority to my brokerage firm to deliver the above noted securities without restrictions as a charitable donation as instructed on this form.

Signature of Donor

Date

DONOR STEPS:

Transfer requests that do not contain the information requested herein or that are not faxed may result in delayed deliveries and issuance of tax receipts.

Step 1. Complete form with your investment advisor.

Step 2. Fax or email a copy to Raymond James, 4th Floor – 925 W. Georgia. Fax 604-654-1403 or transfersdonations@raymondjames.ca

This form is required to *accept* the donation transfer to The Elizabeth Fry Society of Greater Vancouver.

Step 3. Please send the completed form by email to kyle.tiney@efry.com or by fax to: 604-545-0714.

This form is required for the issuing of an official receipt for tax purposes.